



Douglas La Follette, *Secretary of State*  
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608 266-1370 INFORMATION  
608 266-0034 LOANS  
608 267-2787 FAX  
bcpl.state.wi.us

Managing Wisconsin's trust assets for public education.

February 18, 2009

Ms. Deborah Galeazzi, Clerk  
City of Menasha  
140 Main St  
Menasha, WI 54952-3190

Re: **City of Menasha**  
**Calumet And Winnebago County**  
Loan #: 02009167  
Purpose: Refinance revenue bond anticipation notes  
Amount: \$7,000,000.00  
Filed: February 18, 2009

Dear Ms. Galeazzi:

Thank you for your application for a State Trust Fund Loan. Your application has been conditionally approved by our Loan Committee and has been forwarded to the Office of the Attorney General for legal review on behalf of the Board of Commissioners of Public Lands.

We will notify you when the loan review has been completed. Assuming your application is found to meet the requirements outlined in Subchapter II of Chapter 24, Wisconsin Statutes, you will receive instructions from us about how to request disbursement of funds from your State Trust Fund loan. Loan proceeds will be available to you for one year from the date of the loan's final approval. You may request an extension if circumstances warrant.

If there are any changes to your anticipated schedule of disbursements, please notify us in writing. If you have any questions regarding this stage of the process or if I can be of further assistance, please feel free to contact me at (608) 266-0034.

Sincerely,



Scott D. Eastwood  
Loan Analyst

RECEIVED

FEB 20 2009

CITY OF MENASHA  
BY dg